

Daniel B. Prieto, State Bar No. 24048744
dan.prieto@dlapiper.com
DLA Piper LLP (US)
1900 North Pearl Street, Suite 2200
Dallas, Texas 75201
Tel: (214) 743-4500
Fax: (214) 743-4545

Counsel for the Debtors

Thomas R. Califano (admitted *pro hac vice*)
thomas.califano@dlapiper.com
DLA Piper LLP (US)
1251 Avenue of the Americas
New York, New York 10020
Tel: (212) 335-4500
Fax: (212) 335-4501

Daniel M. Simon (admitted *pro hac vice*)
daniel.simon@dlapiper.com
David E. Avraham (admitted *pro hac vice*)
david.avraham@dlapiper.com
Tara Nair (admitted *pro hac vice*)
tara.nair@dlapiper.com
DLA Piper LLP (US)
444 West Lake Street, Suite 900
Chicago, Illinois 60606
Tel: (312) 368-4000
Fax: (312) 236-7516

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§ Chapter 11
PHI, Inc., <i>et al.</i> ¹	§ Case No. 19-30923-hdh11
Debtors.	§ (Jointly Administered)

**AMENDED NOTICE TO CONSIDER CONFIRMATION OF
DEBTORS' CHAPTER 11 PLAN OF REORGANIZATION²**

PLEASE TAKE NOTICE THAT on June 18, 2019, the above-captioned debtors (collectively, the “Debtors”) filed the *Debtors’ Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 687] (the “Plan”) and accompanying *Disclosure Statement for the Debtors’ Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 688] (the “Disclosure Statement”).³

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PHI, Inc. (5707), PHI Air Medical, L.L.C. (4705), AM Equity Holdings, L.L.C. (0730), PHI Tech Services, Inc. (5089) and PHI Helipass, L.L.C. (4187). The corporate headquarters and the mailing address for the Debtors listed above is 2001 SE Evangeline Thruway, Lafayette, LA 70508.

² This amends the *Notice to Consider Confirmation of, and Deadline for Objecting To, Debtors’ Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 727], filed on June 26, 2019. The amended item appears in **BOLD**.

³ Capitalized terms not defined herein have the meanings given to them in the Plan or the Disclosure Statement.

PLEASE TAKE FURTHER NOTICE THAT on June 24, 2019, the Honorable Harlin D. Hale, United States Bankruptcy Judge for the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the “Court”) entered the *Order (I) Approving Disclosure Statement, (II) Determining Dates, Procedures, and Forms Applicable to Solicitation Process, (III) Establishing Vote Tabulation Procedures, (IV) Establishing Objection Deadline and Scheduling Plan Confirmation Hearing* [Docket No. 718] (the “Disclosure Statement Order”).

PLEASE TAKE FURTHER NOTICE THAT the Court has set **July 30, 2019 at 1:30 p.m.** (CDT) as the date and time for hearing on confirmation of the Plan and to consider any objections to the Plan. The confirmation hearing will be held at the **United States Bankruptcy Court for the Northern District of Texas, Dallas Division, Room 3, 1100 Commerce Street, Dallas, Texas 75242-1496**. The hearing may be adjourned from time to time without further notice other than a notice filed on the Court’s docket or an announcement of the adjourned date(s) at the hearing, and, thereafter, at any adjourned hearing(s). In addition, the Plan may be modified without further notice prior to or as a result of the confirmation hearing, and, thereafter, as otherwise provided in the Bankruptcy Code.

You may obtain copies of pleadings filed in these chapter 11 cases without charge at the Debtors’ case information website, located at <https://cases.primeclerk.com/phi/>.

Dated: July 24, 2019
Dallas, Texas

Respectfully submitted,
DLA PIPER LLP (US)

/s/ Daniel B. Prieto
Daniel B. Prieto, State Bar No. 24048744
1900 North Pearl Street, Suite 2200
Dallas, Texas 75201
Tel: (214) 743-4500
Fax: (214) 743-4545
Email: dan.prieto@dlapiper.com

-and-

Thomas R. Califano (admitted *pro hac vice*)
1251 Avenue of the Americas
New York, New York 10020
Tel: (212) 335-4500
Fax: (212) 335-4501
Email: thomas.califano@dlapiper.com

-and-

Daniel M. Simon (admitted *pro hac vice*)
David Avraham (admitted *pro hac vice*)
Tara Nair (admitted *pro hac vice*)
444 West Lake Street, Suite 900
Chicago, Illinois 60606
Tel: (312) 368-4000
Fax: (312) 236-7516
Email: daniel.simon@dlapiper.com
david.avraham@dlapiper.com
tara.nair@dlapiper.com

Counsel for the Debtors